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Div. of Oil, Gas & Mining

Attorneys for the Cornerstone Industries, Inc.,
 Debtor and Debtor in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	Bankruptcy Case No. 15-26366
CORNERSTONE INDUSTRIES, INC.,	Chapter 11
Debtor.	Honorable William T. Thurman

NOTICE OF (1) INTERIM HEARING ON MOTION FOR ORDER UNDER 11 U.S.C. §§ 105, 364(b), 364(e), FED. R. BANKR. P. 2002, 4001(c), AND 9014, AND LOCAL RULE 4001-2 AUTHORIZING DEBTOR TO OBTAIN POSTPETITION FINANCING ON AN UNSECURED BASIS, AND (2) DEADLINE TO FILE OBJECTION TO MOTION

PLEASE TAKE NOTICE that Cornerstone Industries, Inc. (the “Debtor”) has filed a Motion with the Bankruptcy Court their Motion for Order under 11 U.S.C. §§ 105, 364(b), and 364(e), Fed. R. Bankr. P. 2002, 4001, and 9014, and Local Rule 4001-2 Authorizing Debtor to Obtain Postpetition Financing on an Unsecured Basis, (the “DIP Financing Motion”). The DIP Financing Motion requests interim approval for the Debtor to borrow \$30,000 to pay certain immediate expenses and for final approval of the Debtor borrowing a total of \$100,000, on an unsecured basis. A copy of the DIP Financing Motion with exhibits has been served

contemporaneously with this Notice on certain parties. Anyone who receives a copy of this Notice and does not receive the DIP Financing Motion may obtain a copy of the DIP Financing Motion without charge by requesting a copy of the DIP Financing Motion from the undersigned counsel for the Debtor. The DIP Financing Motion and exhibits thereto provide the full details of the proposed loan transaction contemplated by the DIP Financing Motion.

PLEASE TAKE FURTHER NOTICE that the Debtor has scheduled an interim hearing on the DIP Financing Motion (the “Interim Hearing”), on **Wednesday, April 6, 2016, at 3:00 p.m., MDT**, or as soon thereafter as the DIP Financing Motion may be heard, in the Courtroom of the Honorable William T. Thurman, United States Bankruptcy Judge, Room 341, Frank E. Moss United States Courthouse, Third Floor, 350 South Main Street, Salt Lake City, Utah 84101. The Debtor has filed an *ex parte* motion requesting that the Court approve this hearing date and the objection deadline included in this Notice. At the Interim Hearing, the Debtor will request that the Court schedule a final hearing on the DIP Financing Motion.

PLEASE TAKE FURTHER NOTICE that **your rights (as to the matters addressed by the DIP Financing Motion) may be affected.** You should read the DIP Financing Motion and this Notice carefully and discuss it with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

PLEASE TAKE FURTHER NOTICE that, if you do not want the Bankruptcy Court to grant the interim relief sought in the DIP Financing Motion, or if you want the Court to consider your views on the DIP Financing Motion, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtors a written objection to the DIP Financing Motion in conformity with Rule 9013-1(e) of the Bankruptcy Court’s local rules

of practice so that it is received no later than Tuesday, April 5, 2016, at 5:00 p.m., MDT. Your objection must be filed with the Clerk of the United States Bankruptcy Court for the District of Utah at the following address:

Clerk, United States Bankruptcy Court
District of Utah
Frank E. Moss U.S. Courthouse
350 South Main Street, #301
Salt Lake City, Utah 84101

Copies of objections must also be served on counsel for the Debtor listed below. You or your attorney must attend the hearing on the DIP Financing Motion if you want your objection to be considered by the Bankruptcy Court. If you mail your objection to the Bankruptcy Court for filing, you must mail it early enough so that the Court and counsel for the Debtor will receive it on or before the time and date stated above.

PLEASE TAKE FURTHER NOTICE that, if you or your attorney does not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the DIP Financing Motion and may enter Interim Order granting the relief sought in the DIP Financing Motion pursuant to Rule 9013-1(d) and (f)..

DATED this 28th day of March, 2016.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II

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